

**Prescription and Physician Update Form For Medicare Plan Annual Review**

Electronic submission option available online at: <http://www.citizenadvisory.com/medicareforms>

Return completed form to jim@citizenadvisory.com OR Citizen Advisory Group Attn: Jim Poling  
770 Commerce Dr., Perrysburg, OH 43551

Client Name: \_\_\_\_\_

Preferred Phone Number/Email: \_\_\_\_\_

Your Preferred Pharmacy(s): \_\_\_\_\_

Please be as specific as possible with the Rx information. If you are taking a Generic medication list the Generic name. You do not need to list OTC medications.

**Name of Medication**

**Dosage**

**Frequency Taken**

1) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

4) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

5) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

6) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

7) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

8) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Primary Care Physician (full name): \_\_\_\_\_

Specialists (full name): 1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

4) \_\_\_\_\_

5) \_\_\_\_\_

6) \_\_\_\_\_

Preferred Hospital(s): \_\_\_\_\_

Want to Change Your Plan (Yes/No) Why? \_\_\_\_\_

\_\_\_\_\_